

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Roc Oil Company Limited

ACN/ARSN 32 075 965 856

### 1. Details of substantial holder (1)

Name Orbis Investment Management (Australia) Pty Ltd (Orbis Australia) and its related bodies corporate as set out in Table 1 of Annexure A (together Orbis Group), as investment manager for the funds or investment mandates listed at Table 2 of Annexure A

ACN/ARSN (if applicable) 112 316 168 (ACN of Orbis Australia)

There was a change in the interests of the substantial holder on 12 August 2008

The previous notice was given to the company on 24 July 2008

The previous notice was dated 24 July 2008

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	24,248,786	8.11%	27,452,963	9.18%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A, Tables 2 and 3					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A, Tables 2 and 4					

### 5. Changes in association


The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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**Roc Oil Company Limited**

THIS IS ANNEXURE A OF 2 PAGES REFERRED TO IN THE ABOVE FORM 604

Print name	Simon Marais	Director
Sign here		Date 14 August 2008

**Table 1 – Related bodies corporate**

The following entities are associates of Orbis Australia and each other by virtue of being related bodies corporate.

Orbis Holdings Limited  
Orbis World Limited  
Orbis Investment Management Limited (OIML)  
Orbis Asset Management Limited (OAML)  
Orbis Administration Limited  
Orbis Investment Research Limited  
Orbis Investment Management (MIS) Limited  
Triple Blue Holdings Limited  
Pictet Overseas Trust Corporation and Pictet Trustee Company SA  
Orbis Mansfield Street Properties Ltd  
Orbis Investment Management (BVI) Limited (OBIVL)  
Orbis Investment Advisory Pty Limited  
Orbis Holdings (Australia) Pty Limited  
Orbis Investment Management (Australia) Pty Limited  
Orbis Client Services (Canada) Limited  
Orbis Holdings (UK) Limited  
Orbis Investment Management (Europe) LLP

**Table 2 - Funds**

An entity within the Orbis Group acts as investment manager for some or all of the assets in the following funds.

No	Fund name	Investment Manager	Reference Code	Registered Holder	Persons entitled to be registered holder
1	Orbis MIS – Orbis/SM Australia Equity Fund	Orbis Australia	SMEF	HSBC Custody Nominees (Australia) Ltd as nominee of SMEF	HSBC Custody Nominees (Australia) Ltd as nominee of SMEF
2	Warakirri Endeavour Fund	Orbis Australia	SMWK	ANZ Nominees Ltd as nominee of SMWK	ANZ Nominees Ltd as nominee of SMWK
3	Orbis MIS – Orbis Global Equity Fund	OIML	GAPL	HSBC Custody Nominees (Australia) Ltd as nominee of GAPL	HSBC Custody Nominees (Australia) Ltd as nominee of GAPL
4	Orbis Global Equity Fund Limited	OIML	OGEF	Citigroup PTY Ltd as nominee of OGEF	Citigroup PTY Ltd as nominee of OGEF
5	Orbis Optimal SA Fund Limited	OIML	OSAP	Citigroup PTY Ltd as nominee of OSAP	Citigroup PTY Ltd as nominee of OSAP
6	Orbis SICAV –Global Equity Fund	OIML	SGPL	Citigroup PTY Ltd as nominee of SGPL	Citigroup PTY Ltd as nominee of SGPL
7	Orbis Optimal Global Fund LP	OAML	OOLP	HSBC Custody Nominees (Australia) Ltd as nominee of OOLP	HSBC Custody Nominees (Australia) Ltd as nominee of OOLP
8	GA Fund –L Equity Deep Value World TP	OIML	FWEF	ANZ Nominees Ltd as nominee of FWEF	ANZ Nominees Ltd as nominee of FWEF
9	Orbis Asia ex-Japan Fund	OBVIL	XJPL	Citigroup PTY Ltd as nominee of XJPL	Citigroup PTY Ltd as nominee of XJPL
10	Intech Australian Shares High Alpha Trust	Orbis Australia	SMIA	JP Morgan as nominee of SMIA	JP Morgan Nominees Australia Ltd as nominee of SMIA
11	Construction and Building Unions Superannuation Fund	Orbis Australia	SMCB	National Nominees (NAB Custodian Services) as nominee for SMCB	National Nominees Ltd (NAB Custodian Services) as nominee for SMCB

**Table 3 – Change in relevant interest**

<b>Trade date</b>	<b>Reference code</b>	<b>Action</b>	<b>No of security</b>	<b>Consideration</b>
24 July 08 to 12 Aug 08	SMCB	Buy	578,541	\$ 806,085
1 Aug 08 to 12 Aug 08	SMEF	Buy	2,279,004	\$ 2,918,603
24 July 08 to 12 Aug 08	SMIA	Buy	123,949	\$ 170,684
24 July 08 to 12 Aug 08	SMWK	Buy	222,683	\$ 298,411
			<b>3,204,177</b>	<b>\$ 4,193,783</b>

**Table 4 – Present relevant interest**

<b>Reference code</b>	<b>Total No of Security</b>	<b>Class</b>
SMCB	7,013,548	Ordinary
SMEF	15,614,320	Ordinary
SMIA	2,002,108	Ordinary
SMWK	2,822,987	Ordinary
	<b>27,452,963</b>	