

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme ROC Oil Company Limited

ACN/ARSN _____

1. Details of substantial holder (1)Name JPMorgan Chase & Co. and its affiliatesACN/ARSN (if applicable) N/AThere was a change in the interests of the
substantial holder on 30/June/2008The previous notice was given to the company on 06/June/2008The previous notice was dated 06/June/2008**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	28,310,900	9.47%	24,868,126	8.32%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Appendix				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Appendix				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	1111 Polaris Parkway, Columbus, Ohio 43240

Signature

print name **Jasmine Pang** capacity **VP/JPMorgan Chase Bank, N.A.**

sign here date **02/July/2008**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ROC Oil Company Limited (ISIN: AU000000ROC4)														
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Total Positions	Issued share capital	% owned	JFCP	JPMAM(UK)	HCM	JPMWF	JPMSL	Total
Balance as at 5 June 2008						28,310,900	298,902,006	9.47%	18,358,821	9,465,000	347,079	-	140,000	28,310,900
6-Jun-08	HCM	Buy	AUD	2.19	12,731	28,323,631	298,902,006	9.48%	-	-	12,731	-	-	12,731
6-Jun-08	JFCP	Sell	AUD	2.21	(73,471)	28,250,160	298,902,006	9.45%	(73,471)	-	-	-	-	(73,471)
10-Jun-08	HCM	Sell	AUD	2.20	(12,992)	28,237,168	298,902,006	9.45%	-	-	(12,992)	-	-	(12,992)
11-Jun-08	HCM	Buy	AUD	2.05	44,080	28,281,248	298,902,006	9.46%	-	-	44,080	-	-	44,080
12-Jun-08	HCM	Buy	AUD	2.04	29,425	28,310,673	298,902,006	9.47%	-	-	29,425	-	-	29,425
13-Jun-08	HCM	Buy	AUD	2.01	34,691	28,345,364	298,902,006	9.48%	-	-	34,691	-	-	34,691
16-Jun-08	HCM	Buy	AUD	1.93	44,286	28,389,650	298,902,006	9.50%	-	-	44,286	-	-	44,286
16-Jun-08	HCM	Sell	AUD	1.81	(18,265)	28,371,385	298,902,006	9.49%	-	-	(18,265)	-	-	(18,265)
17-Jun-08	HCM	Sell	AUD	1.86	(69,696)	28,301,689	298,902,006	9.47%	-	-	(69,696)	-	-	(69,696)
18-Jun-08	HCM	Sell	AUD	1.93	(34,545)	28,267,144	298,902,006	9.46%	-	-	(34,545)	-	-	(34,545)
18-Jun-08	JFCP	Transfer Out	-	-	(1,721,848)	26,545,296	298,902,006	8.88%	(1,721,848)	-	-	-	-	(1,721,848)
19-Jun-08	JPMWF	Buy	AUD	1.94	28,050	26,573,346	298,902,006	8.89%	-	-	-	28,050	-	28,050
23-Jun-08	JPMWF	Sell	AUD	1.84	(191)	26,573,155	298,902,006	8.89%	-	-	-	(191)	-	(191)
24-Jun-08	HCM	Sell	AUD	1.77	(5,600)	26,567,555	298,902,006	8.89%	-	-	(5,600)	-	-	(5,600)
24-Jun-08	JFCP	Sell	AUD	1.75	(169,600)	26,397,955	298,902,006	8.83%	(169,600)	-	-	-	-	(169,600)
27-Jun-08	HCM	Buy	AUD	1.71	76,666	26,474,621	298,902,006	8.86%	-	-	76,666	-	-	76,666
27-Jun-08	JPMAM(UK)	Sell	AUD	1.70	(1,000,000)	25,474,621	298,902,006	8.52%	-	(1,000,000)	-	-	-	(1,000,000)
30-Jun-08	HCM	Buy	AUD	1.69	103,505	25,578,126	298,902,006	8.56%	-	-	103,505	-	-	103,505
30-Jun-08	HCM	Sell	AUD	1.70	(20,000)	25,558,126	298,902,006	8.55%	-	-	(20,000)	-	-	(20,000)
30-Jun-08	JPMAM(UK)	Sell	AUD	1.68	(690,000)	24,868,126	298,902,006	8.32%	-	(690,000)	-	-	-	(690,000)
Balance as at 30 June 2008						24,868,126	298,902,006	8.32%	16,393,902	7,775,000	531,365	27,859	140,000	24,868,126
"JFCP" = JF Capital Partners Ltd														
"JPMAM(UK)" = JPMorgan Asset Management (UK) Limited														
"HCM" = Highbridge Capital Management														
"JPMWF" = J.P.Morgan Whitefriars Inc.														
"JPMSL" = J.P. Morgan Securities Limited														