

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme ROC Oil Company Limited

ACN/ARSN _____

1. Details of substantial holder (1)Name JPMorgan Chase & Co. and its affiliatesACN/ARSN (if applicable) N/AThere was a change in the interests of the
substantial holder on 30 / May / 2008The previous notice was given to the company on 3 / Apr / 2008The previous notice was dated 3 / Apr / 2008**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	37,344,802	12.49%	34,150,856	11.43%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Appendix				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Appendix				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	1111 Polaris Parkway, Columbus, Ohio 43240

Signature

print name **Jasmine Pang** capacity **VP/JPMorgan Chase Bank, N.A.**
 sign here date **02/June/2008**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ROC Oil Company Limited (ISIN: AU000000ROC4)													
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Total Positions	Issued share capital	% owned	JFCP	JPMAM(UK)	JPMSL	HCM	Total
Balance as at 1 April 2008						37,344,802	298,887,006	12.49%	26,538,915	10,550,000	136,000	119,887	37,344,802
2-Apr-08	HCM	Buy	AUD	1.96	100,062	37,444,864	298,887,006	12.53%	-	-	-	100,062	100,062
2-Apr-08	HCM	Transfer Out	-	-	(37,742)	37,407,122	298,887,006	12.52%	-	-	-	(37,742)	(37,742)
3-Apr-08	HCM	Buy	AUD	1.91	60,100	37,467,222	298,887,006	12.54%	-	-	-	60,100	60,100
4-Apr-08	HCM	Buy	AUD	1.92	3,200	37,470,422	298,887,006	12.54%	-	-	-	3,200	3,200
4-Apr-08	HCM	Sell	AUD	1.95	(24,623)	37,445,799	298,887,006	12.53%	-	-	-	(24,623)	(24,623)
7-Apr-08	HCM	Sell	AUD	1.96	(54,725)	37,391,074	298,887,006	12.51%	-	-	-	(54,725)	(54,725)
8-Apr-08	HCM	Sell	AUD	2.00	(31,386)	37,359,688	298,887,006	12.50%	-	-	-	(31,386)	(31,386)
9-Apr-08	HCM	Sell	AUD	1.99	(31,761)	37,327,927	298,887,006	12.49%	-	-	-	(31,761)	(31,761)
10-Apr-08	HCM	Buy	AUD	1.91	16,100	37,344,027	298,887,006	12.49%	-	-	-	16,100	16,100
10-Apr-08	HCM	Sell	AUD	1.98	(11,391)	37,332,636	298,887,006	12.49%	-	-	-	(11,391)	(11,391)
11-Apr-08	HCM	Buy	AUD	1.89	24,500	37,357,136	298,887,006	12.50%	-	-	-	24,500	24,500
14-Apr-08	HCM	Buy	AUD	1.90	47,933	37,405,069	298,887,006	12.51%	-	-	-	47,933	47,933
15-Apr-08	HCM	Buy	AUD	1.93	67,971	37,473,040	298,887,006	12.54%	-	-	-	67,971	67,971
17-Apr-08	HCM	Sell	AUD	2.04	(6,500)	37,466,540	298,887,006	12.54%	-	-	-	(6,500)	(6,500)
18-Apr-08	HCM	Buy	AUD	2.06	3,000	37,469,540	298,887,006	12.54%	-	-	-	3,000	3,000
18-Apr-08	HCM	Sell	AUD	2.10	(22,078)	37,447,462	298,887,006	12.53%	-	-	-	(22,078)	(22,078)
21-Apr-08	HCM	Buy	AUD	2.10	9,000	37,456,462	298,887,006	12.53%	-	-	-	9,000	9,000
21-Apr-08	HCM	Sell	AUD	2.12	(5,855)	37,450,607	298,887,006	12.53%	-	-	-	(5,855)	(5,855)
22-Apr-08	HCM	Sell	AUD	2.20	(17,141)	37,433,466	298,887,006	12.52%	-	-	-	(17,141)	(17,141)
22-Apr-08	JFCP	Buy	AUD	2.19	161,823	37,595,289	298,887,006	12.58%	161,823	-	-	-	161,823
23-Apr-08	HCM	Buy	AUD	2.21	1,937	37,597,226	298,887,006	12.58%	-	-	-	1,937	1,937
23-Apr-08	HCM	Sell	AUD	2.22	(12,705)	37,584,521	298,887,006	12.57%	-	-	-	(12,705)	(12,705)
24-Apr-08	HCM	Sell	AUD	2.21	(24,721)	37,559,800	298,887,006	12.57%	-	-	-	(24,721)	(24,721)
28-Apr-08	HCM	Buy	AUD	2.18	2,000	37,561,800	298,887,006	12.57%	-	-	-	2,000	2,000
28-Apr-08	HCM	Sell	AUD	2.22	(3,033)	37,558,767	298,917,006	12.56%	-	-	-	(3,033)	(3,033)
30-Apr-08	HCM	Buy	AUD	2.12	19,174	37,577,941	298,902,006	12.57%	-	-	-	19,174	19,174
30-Apr-08	HCM	Sell	AUD	2.13	(3,000)	37,574,941	298,902,006	12.57%	-	-	-	(3,000)	(3,000)
30-Apr-08	JFCP	Buy	AUD	2.10	250,000	37,824,941	298,902,006	12.65%	250,000	-	-	-	250,000
1-May-08	HCM	Buy	AUD	2.10	8,082	37,833,023	298,902,006	12.66%	-	-	-	8,082	8,082
1-May-08	HCM	Sell	AUD	2.14	(7,527)	37,825,496	298,902,006	12.65%	-	-	-	(7,527)	(7,527)
2-May-08	HCM	Buy	AUD	2.06	12,500	37,837,996	298,902,006	12.66%	-	-	-	12,500	12,500
2-May-08	HCM	Sell	AUD	2.10	(6,226)	37,831,770	298,902,006	12.66%	-	-	-	(6,226)	(6,226)
7-May-08	HCM	Buy	AUD	2.17	14,454	37,846,224	298,902,006	12.66%	-	-	-	14,454	14,454
8-May-08	HCM	Buy	AUD	2.19	5,000	37,851,224	298,902,006	12.66%	-	-	-	5,000	5,000
8-May-08	HCM	Sell	AUD	2.21	(1,000)	37,850,224	298,902,006	12.66%	-	-	-	(1,000)	(1,000)
9-May-08	HCM	Sell	AUD	2.26	(21,423)	37,828,801	298,902,006	12.66%	-	-	-	(21,423)	(21,423)
12-May-08	HCM	Sell	AUD	2.34	(36,578)	37,792,223	298,902,006	12.64%	-	-	-	(36,578)	(36,578)
13-May-08	HCM	Sell	AUD	2.39	(7,448)	37,784,775	298,902,006	12.64%	-	-	-	(7,448)	(7,448)
14-May-08	HCM	Sell	AUD	2.40	(10,381)	37,774,394	298,902,006	12.64%	-	-	-	(10,381)	(10,381)
15-May-08	HCM	Buy	AUD	2.40	7,000	37,781,394	298,902,006	12.64%	-	-	-	7,000	7,000
15-May-08	HCM	Sell	AUD	2.43	(4,500)	37,776,894	298,902,006	12.64%	-	-	-	(4,500)	(4,500)
15-May-08	JFCP	Sell	AUD	2.41	(226,500)	37,550,394	298,902,006	12.56%	(226,500)	-	-	-	(226,500)
16-May-08	HCM	Sell	AUD	2.53	(24,786)	37,525,608	298,902,006	12.55%	-	-	-	(24,786)	(24,786)
19-May-08	HCM	Buy	AUD	2.60	3,000	37,528,608	298,902,006	12.56%	-	-	-	3,000	3,000
19-May-08	HCM	Sell	AUD	2.62	(9,828)	37,518,780	298,902,006	12.55%	-	-	-	(9,828)	(9,828)
19-May-08	JFCP	Sell	AUD	2.61	(360,000)	37,158,780	298,902,006	12.43%	(360,000)	-	-	-	(360,000)
20-May-08	HCM	Buy	AUD	2.55	23,494	37,182,274	298,902,006	12.44%	-	-	-	23,494	23,494
20-May-08	HCM	Sell	AUD	2.64	(1,000)	37,181,274	298,902,006	12.44%	-	-	-	(1,000)	(1,000)
20-May-08	JFCP	Sell	AUD	2.56	(391,790)	36,789,484	298,902,006	12.31%	(391,790)	-	-	-	(391,790)
21-May-08	HCM	Buy	AUD	2.57	31,043	36,820,527	298,902,006	12.32%	-	-	-	31,043	31,043

21-May-08	JFCP	Sell	AUD	2.57	(420,000)	36,400,527	298,902,006	12.18%	(420,000)	-	-	-	(420,000)
22-May-08	HCM	Buy	AUD	2.63	11,764	36,412,291	298,902,006	12.18%	-	-	-	11,764	11,764
22-May-08	JFCP	Sell	AUD	2.62	(507,781)	35,904,510	298,902,006	12.01%	(507,781)	-	-	-	(507,781)
23-May-08	HCM	Buy	AUD	2.60	16,147	35,920,657	298,902,006	12.02%	-	-	-	16,147	16,147
23-May-08	JFCP	Sell	AUD	2.61	(442,219)	35,478,438	298,902,006	11.87%	(442,219)	-	-	-	(442,219)
26-May-08	HCM	Buy	AUD	2.56	39,798	35,518,236	298,902,006	11.88%	-	-	-	39,798	39,798
26-May-08	JFCP	Sell	AUD	2.59	(209,343)	35,308,893	298,902,006	11.81%	(209,343)	-	-	-	(209,343)
27-May-08	HCM	Buy	AUD	2.48	48,331	35,357,224	298,902,006	11.83%	-	-	-	48,331	48,331
27-May-08	JFCP	Sell	AUD	2.50	(176,045)	35,181,179	298,902,006	11.77%	(176,045)	-	-	-	(176,045)
28-May-08	HCM	Buy	AUD	2.37	27,931	35,209,110	298,902,006	11.78%	-	-	-	27,931	27,931
28-May-08	JFCP	Sell	AUD	2.38	(107,181)	35,101,929	298,902,006	11.74%	(107,181)	-	-	-	(107,181)
29-May-08	HCM	Buy	AUD	2.34	52,116	35,154,045	298,902,006	11.76%	-	-	-	52,116	52,116
29-May-08	JFCP	Sell	AUD	2.34	(120,400)	35,033,645	298,902,006	11.72%	(120,400)	-	-	-	(120,400)
29-May-08	JPMAM(UK)	Sell	AUD	2.33	(380,000)	34,653,645	298,902,006	11.59%	-	(380,000)	-	-	(380,000)
30-May-08	JFCP	Sell	AUD	2.41	(502,789)	34,150,856	298,902,006	11.43%	(502,789)	-	-	-	(502,789)
Balance as at 30 May 2008						34,150,856	298,902,006	11.43%	23,486,690	10,170,000	136,000	358,166	34,150,856
"JFCP" = JF Capital Partners Limited													
"JPMAM(UK)" = JPMorgan Asset Management (UK) Limited													
"HCM" = Highbridge Capital Management													
"JPMSL" = J.P.Morgan Securities Limited													