

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme ROC Oil Company Limited

ACN/ARSN \_\_\_\_\_

**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

01 / Apr / 2008

The previous notice was given to the company on

06 / Mar / 2008

The previous notice was dated

06 / Mar / 2008**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>32,753,391</b>	<b>10.96%</b>	<b>37,344,802</b>	<b>12.49%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	<b>See Appendix</b>				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	<b>See Appendix</b>				

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	1111 Polaris Parkway, Columbus, Ohio 43240

## Signature

print name **Jasmine Pang** capacity **VP/JPMorgan Chase Bank, N.A.**  
 sign here date **03/April/2008**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ROC Oil Company Limited (ISIN: AU000000ROC4)														
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Total Positions	Issued share capital	% owned	JFCP	JPMAM(UK)	JPMSAL	JPMSL	HCM	Total
<b>Balance as at 3 March 2008</b>						<b>32,753,391</b>	<b>298,887,006</b>	<b>10.96%</b>	<b>24,907,596</b>	<b>7,625,000</b>	<b>84,795</b>	<b>136,000</b>	<b>-</b>	<b>32,753,391</b>
4-Mar-08	HCM	Buy	AUD	1.91	19,021	32,772,412	298,887,006	10.96%	-	-	-	-	19,021	19,021
10-Mar-08	JPMSAL	Buy	AUD	1.87	14,687	33,218,349	298,887,006	11.11%	-	-	14,687	-	-	14,687
11-Mar-08	HCM	Sell	AUD	1.93	(31,120)	33,187,229	298,887,006	11.10%	-	-	-	-	(31,120)	(31,120)
11-Mar-08	JFCP	Buy	AUD	1.93	360,000	33,547,229	298,887,006	11.22%	360,000	-	-	-	-	360,000
11-Mar-08	JPMSAL	Sell	AUD	1.91	(13,706)	33,533,523	298,887,006	11.22%	-	-	(13,706)	-	-	(13,706)
12-Mar-08	HCM	Sell	AUD	1.96	(30,784)	33,502,739	298,887,006	11.21%	-	-	-	-	(30,784)	(30,784)
12-Mar-08	JFCP	Buy	AUD	1.95	390,000	33,892,739	298,887,006	11.34%	390,000	-	-	-	-	390,000
12-Mar-08	JPMSAL	Buy	AUD	1.96	94,195	33,986,934	298,887,006	11.37%	-	-	94,195	-	-	94,195
12-Mar-08	JPMSAL	Sell	AUD	1.96	(129,659)	33,857,275	298,887,006	11.33%	-	-	(129,659)	-	-	(129,659)
13-Mar-08	HCM	Sell	AUD	1.96	(60,700)	33,796,575	298,887,006	11.31%	-	-	-	-	(60,700)	(60,700)
13-Mar-08	JFCP	Buy	AUD	1.96	420,000	34,216,575	298,887,006	11.45%	420,000	-	-	-	-	420,000
13-Mar-08	JPMSAL	Sell	AUD	1.96	(15,290)	34,201,285	298,887,006	11.44%	-	-	(15,290)	-	-	(15,290)
14-Mar-08	HCM	Sell	AUD	2.00	(54,559)	34,146,726	298,887,006	11.42%	-	-	-	-	(54,559)	(54,559)
14-Mar-08	JFCP	Buy	AUD	1.95	12,160	34,158,886	298,887,006	11.43%	12,160	-	-	-	-	12,160
14-Mar-08	JPMSAL	Buy	AUD	2.07	4,446	34,163,332	298,887,006	11.43%	-	-	4,446	-	-	4,446
14-Mar-08	JPMSAL	Sell	AUD	2.00	(15,817)	34,147,515	298,887,006	11.42%	-	-	(15,817)	-	-	(15,817)
17-Mar-08	HCM	Sell	AUD	2.02	(33,746)	34,113,769	298,887,006	11.41%	-	-	-	-	(33,746)	(33,746)
17-Mar-08	JPMSAL	Sell	AUD	2.07	(45,220)	34,068,549	298,887,006	11.40%	-	-	(45,220)	-	-	(45,220)
17-Mar-08	JPMSAL	Buy	AUD	2.07	14,605	34,083,154	298,887,006	11.40%	-	-	14,605	-	-	14,605
18-Mar-08	HCM	Sell	AUD	1.98	(31,150)	34,052,004	298,887,006	11.39%	-	-	-	-	(31,150)	(31,150)
18-Mar-08	JPMSAL	Sell	AUD	2.03	(24,909)	34,027,095	298,887,006	11.38%	-	-	(24,909)	-	-	(24,909)
18-Mar-08	JPMSAL	Buy	AUD	2.03	9,949	34,037,044	298,887,006	11.39%	-	-	9,949	-	-	9,949
19-Mar-08	HCM	Sell	AUD	1.97	(15,000)	34,022,044	298,887,006	11.38%	-	-	-	-	(15,000)	(15,000)
19-Mar-08	JPMSAL	Buy	AUD	1.97	20,348	34,042,392	298,887,006	11.39%	-	-	20,348	-	-	20,348
20-Mar-08	JPMSAL	Buy	AUD	2.00	5,861	34,048,253	298,887,006	11.39%	-	-	5,861	-	-	5,861
20-Mar-08	JPMSAL	Sell	AUD	1.87	(17,845)	34,030,408	298,887,006	11.39%	-	-	(17,845)	-	-	(17,845)
25-Mar-08	HCM	Sell	AUD	1.89	(17,474)	34,012,934	298,887,006	11.38%	-	-	-	-	(17,474)	(17,474)
25-Mar-08	JPMSAL	Buy	AUD	1.96	21,513	34,034,447	298,887,006	11.39%	-	-	21,513	-	-	21,513
26-Mar-08	HCM	Sell	AUD	1.97	(44,812)	33,989,635	298,887,006	11.37%	-	-	-	-	(44,812)	(44,812)
26-Mar-08	JPMSAL	Buy	AUD	2.00	5,684	33,995,319	298,887,006	11.37%	-	-	5,684	-	-	5,684
27-Mar-08	HCM	Buy	AUD	1.96	(15,865)	33,979,454	298,887,006	11.37%	-	-	-	-	(15,865)	(15,865)
28-Mar-08	HCM	Sell	AUD	2.13	(63,619)	33,915,835	298,887,006	11.35%	-	-	-	-	(63,619)	(63,619)
28-Mar-08	JPMSAL	Sell	AUD	2.03	(1)	33,915,834	298,887,006	11.35%	-	-	(1)	-	-	(1)
31-Mar-08	HCM	Sell	AUD	2.32	(35,130)	33,880,704	298,887,006	11.34%	-	-	-	-	(35,130)	(35,130)
31-Mar-08	HCM	Transfer In	AUD	-	491,620	34,372,324	298,887,006	11.50%	-	-	-	-	491,620	491,620
31-Mar-08	JPMAM(UK)	Buy	AUD	2.30	705,000	35,077,324	298,887,006	11.74%	-	705,000	-	-	-	705,000
31-Mar-08	JPMSAL	Buy	AUD	2.24	47,478	35,124,802	298,887,006	11.75%	-	-	47,478	-	-	47,478
31-Mar-08	JPMSAL	Sell	AUD	2.33	(2)	35,124,800	298,887,006	11.75%	-	-	(2)	-	-	(2)
1-Apr-08	JPMAM(UK)	Buy	AUD	2.04	2,220,000	37,344,800	298,887,006	12.49%	-	2,220,000	-	-	-	2,220,000
1-Apr-08	JPMSAL	Buy	AUD	2.00	2	37,344,802	298,887,006	12.49%	-	-	2	-	-	2
<b>Balance as at 1 April 2008</b>						<b>37,344,802</b>	<b>298,887,006</b>	<b>12.49%</b>	<b>26,538,915</b>	<b>10,550,000</b>	<b>-</b>	<b>136,000</b>	<b>119,887</b>	<b>37,344,802</b>
"JFCP" = JF Capital Partners Ltd														
"JPMAM(UK)" = JPMorgan Asset Management (UK) Limited														
"HCM" = Highbridge Capital Management, LLC														
"JPMSL" = J.P. Morgan Securities Ltd														
"JPMSAL" = J.P. Morgan Securities Australia Limited														