



14 December 2011

Company Announcements Office
ASX Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ASIC FORM 484 – CHANGE TO COMPANY DETAILS

In accordance with ASX Listing Rule 3.8A please find attached ASIC Form 484 advising of the cancellation of 523,289 fully paid ordinary shares pursuant to Roc Oil Company Limited's on-market share buy-back.

Yours sincerely,

A handwritten signature in blue ink that reads 'Leanne Nolan'.

Leanne Nolan
Company Secretary

Change to company details

Company details

Company name

ROC OIL COMPANY LIMITED

Australian Company Number (ACN)

075 965 856

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Leanne Elizabeth NOLAN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Leanne Elizabeth NOLAN

Capacity

Secretary

Signature

Date signed

12-12-2011

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	523289	0.00	

Earliest Date of
cancellation

17-11-2011

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	682506352	0.00	0.00

Earliest date of
change

17-11-2011
